



STEFFI
BOYCE
ASSOCIATE

BIOGRAPHY

Steffi Boyce is an Associate and a member of the firm's Corporate/Commercial and Corporate Finance + Securities Practice Groups.

Steffi practices primarily in business law, with a focus on mergers & acquisitions and securities law. She has acted for private and public companies in the life sciences and mining & resource sectors, including companies listed on the Toronto Stock Exchange, TSX Venture Exchange (TSXV) and Canadian Securities Exchange. She has experience advising a broad range of clients, from closely-held private corporations and early-stage start-ups to large publicly listed companies.

Steffi received her J.D. from the Peter A. Allard School of Law at the University of British Columbia with a concentration in Business Law. Prior to her career in law, Steffi worked in the biotech, pharmaceutical, and life sciences industries in Vancouver. She holds a Bachelor of Sciences degree from the University of Western Ontario with an Honours Specialization in Chemistry.

Steffi grew up around business owners and entrepreneurs and has a unique understanding and perspective regarding the needs and objectives of the clients she serves.

ON A PERSONAL NOTE

Outside of work, Steffi stays active by chasing after her two little boys and enjoys the entertainment that they provide.

EMAIL sboyce@ahbl.ca
TEL 604 484 9797

EDUCATION

- 2017 J.D. University of British Columbia
 - 2015 CAPM, Certified Associate in Project Management, Project Management Institute
 - 2013 Project Management Certification, Vancouver Community College
 - 2010 B.Sc. University of Western Ontario, Honours Specialization in Chemistry
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BAR ADMISSIONS

- 2018 Admitted to the British Columbia Bar
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PRACTICE AREAS

BUSINESS

- Corporate / Commercial
- Corporate Finance + Securities
- Mergers + Acquisitions

REPRESENTATIVE EXPERIENCE

- **Purchase and Sale.** Asset/share purchase and sale transactions ranging in value from \$1 million and +\$10 million.
- **Financings.** Private placements and public offerings.
- **Initial Public Offerings (IPOs).** Initial public offerings of up to \$5 million, including through the TSXV's Capital Pool Company (CPC) program.
- **Mergers & Acquisitions (M&A).** Various M&A transactions including amalgamations, reverse-takeovers, plans of arrangement, going public transactions and share acquisitions.
- **Corporate Governance.** Advising private and public companies on corporate governance matters and best practices.
- **Corporate Transactions.** Private company restructurings and reorganizations.
- **Corporate and Commercial Agreements.** Corporate and commercial drafting and advice.

SPECIFIC TRANSACTIONS

- Represented a TSX-listed issuer in an all-cash (approximately US\$75 million) acquisition by one of the world's largest natural resource companies, pursuant to a plan of arrangement under section 288 of the *Business Corporations Act* (British Columbia).
- Represented a TSXV-listed issuer in the spin-out of certain of its mineral properties into a newly incorporated, wholly-owned subsidiary by way of a statutory plan of arrangement.
- Represented a resource issuer listed on the TSX Venture Exchange (TSXV) in a public offering that raised aggregate proceeds of approximately \$33 million. A prospectus supplement to the issuer's short-form base shelf prospectus was filed in connection with the offering to provide the requisite disclosure.

PUBLICATIONS

- American Bar Association, Business Law Section, 2024 Canadian Public Target M&A Deal Points Study, contributor as member of the Canadian Public Target Study working group.
- American Bar Association, Business Law Section, 2022 Canadian Public Target M&A Deal Points Study, contributor as member of the Canadian Public Target Study working group.



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PROFESSIONAL & COMMUNITY AFFILIATIONS

- Law Society of British Columbia, Member (2018)
- Canadian Bar Association, Member



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